







RBB
MUTUAL
FUND

“RBB Mutual Fund मा लगानी, निर्धक्क जिन्दगानी”

अब लगानी गर्नुहोस, तपाईंको आफ्नै बैंक राष्ट्रिय वाणिज्य
बैंक कोष प्रवर्द्धक रहेको **आरविवि म्युचुअल फण्ड १** मा



‘आरविवि म्युचुअल फण्ड १ का विशेषताहरू

-  १ अर्बको बन्दमुखि योजना
-  ७ वर्षको योजना अवधि
-  रु. १ हजार देखि १० करोडसम्म लगानी गर्न सकिने
-  व्यक्ति तथा संघसंस्था सबैको लागि समान अवसर

आवेदन खुल्ने मिति
२०७८/०३/२३

आवेदन बन्द हुने मिति
२०७८/०३/२७ (बैंकिङ समय पश्चात्)

आवेदन बन्द हुने मिति
दिलोमा
२०७८/०४/०६
(बैंकिङ समय पश्चात्)

कोष प्रवर्द्धक



राष्ट्रिय वाणिज्य बैंक लि.
RASTRJIYA BANJIYA BANK LTD.

...राष्ट्रियको आफ्नो बैंक

योजना व्यवस्थापक



आरविवि मर्चेन्ट बैंकिङ लि.
RBB MERCHANT BANKING LTD.

A subsidiary company of Rastriya Banjya Bank Ltd.

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E-mail : rbbmbl@rbbmbl.com.np
Web : www.rbbmbl.com.np

Synopsis of RBB MUTUAL FUND 1



“RBB MUTUAL FUND 1” has been designed under RBB Mutual Fund as the close-end Mutual Fund Scheme as per the Mutual Fund Regulations, 2067 and Mutual Fund Guidelines, 2069.



FUND SPONSOR: RASTRIYA BANIJYA BANK LIMITED

Rastriya Banijya Bank Limited- established on January 23, 1966 - a synonymous of stable and people's bank in Nepal - is one of the pioneer Bank in the country with the history of more than half century. Earlier constituted under RBB act 2021 with the full ownership of the government of Nepal, the Bank has been running under Bank and Financial Institute Act (BAFIA) and Company Act (CA) 2063 at present. The Bank licensed by NRB as an 'A' class commercial Bank of the country, has grown up as an indispensable component of the Nepalese economy. Care Rating Nepal Limited had rated CARE-NP-A+ (Is) denoted low credit risk.



FUND MANAGER AND DEPOSITORY: RBB MERCHANT BANKING LIMITED.

RBB Merchant Banking Limited, A Subsidiary Company of Rastriya Banijya Bank Limited with 100 percent equity holding. RBB Merchant Banking Limited (RBBMBL) was incorporated as per the Company Act, 2063 in January 29, 2016 and was granted Merchant Banking operating license (As per the Merchant Banker Regulation 2064) by the Securities Board of Nepal (SEBON) in June 11, 2017. The strength of our parent company, coupled with our huge network and experience will hopefully act as the premier and trusted provider of customer-centric and innovation-driven investment banking services in Nepal. ICRA Nepal Limited had rated ICRANP AMC Quality 3 (AMC3) denotes adequate assurance on fund management quality.

BOARD OF DIRECTORS:



MR. KABI RAJ ADHIKARI
(CHAIRMAN)



MS. SARSWATI ADHIKARI
(DIRECTOR)



MR. DEVENDRA RAMAN KHANAL
(DIRECTOR)



MR. PAWAN REGMI
(DIRECTOR)



MR. KESHAV PRASAD LAMSAL
(INDEPENDENT DIRECTOR)



MR. RAJENDRA PRASAD DAHAL
(INDEPENDENT DIRECTOR)

FUND SUPERVISORS:



PROF. DR. DILLI RAJ SHARMA

- PhD in Management, 25 years of experience in teaching and administration.
- Former Board Director in Provident Fund.
- Currently, Dean of Faculty of Management, Tribhuvan University.



CA. PRAKASH JUNG THAPA

- Chartered Accountant, 27 years of experience in auditing.
- Former President of ICAN.



DR. KHOM RAJ KHAREL

- PhD in Economics, 21 years of experience in teaching and administration.
- Former Chairperson at Rastriya Beema Sansthan.
- Currently, Associate Professor in Saraswati Multiple Campus, Tribhuvan University.



MR. DURGA RAJ REGMI

- M.P.A., 31 years of experience in banking and insurance sector.
- Former Chairperson at Nepal Insurance Company Ltd.
- Former Board Director in RBS and RMDC Laghubitta Bittiya Sanstha.



MR. SANU RAJ POKHAREL

- M.A. (Political Science), L.L.M., 27 years of experience as legal practitioner.
- Legal Advisor at Nepal Telecom and Agricultural Development Bank Ltd.
- Currently, Advocate at Star Law Firm.

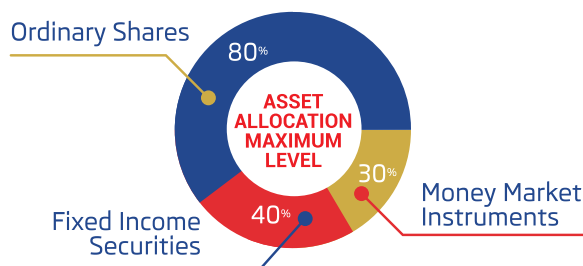
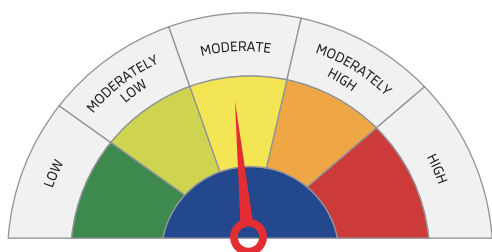


SCHEME BRIEFINGS:

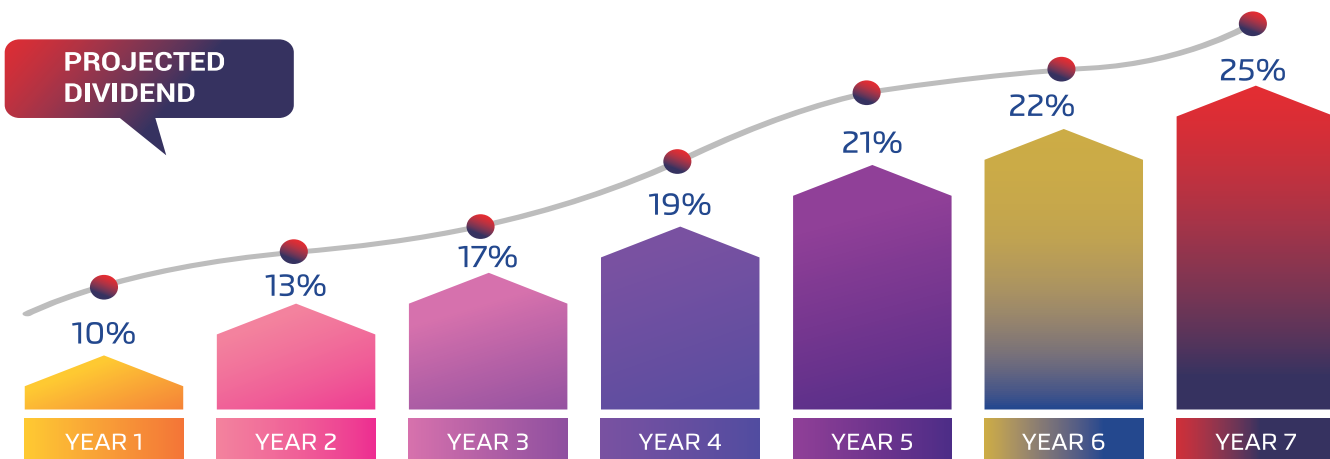
Scheme Type	: Close-End Scheme
Scheme Name	: RBB Mutual Fund 1
Scheme Period	: 7 Years from the date of allotment
Scheme Size	: NPR. 1 Billion. (In case of over-subscription can go up to 1.25 Billion)
Number of units Issued	: 100,000,000 units
Minimum Application Units	: 100 units
Maximum Application Units	: 10,000,000 units
Seed Capital	: NPR. 150 Million
Par Value	: NPR. 10 per Unit
Listing	: The units will be listed in Nepal Stock Exchange Ltd.
Fund Supervisors Fees	: 0.13% of Net Asset Value (NAV)
Fund Management Fees	: 1.5 % of Net Asset Value (NAV)
Depository Fees	: 0.2% of Net Asset Value (NAV)



DEGREE OF RISK:



PROJECTED NAV & DIVIDEND



**NAV DETAILS OF RBB MUTUAL FUND 1**

Amounts in NPR '000

Particulars	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7
Total Units	100,000	-	-	-	-	-	-
Listed Securities	624,000	856,960	1,099,238	1,268,008	1,401,928	1,510,005	1,570,406
Fixed Income Instruments	200,000	200,000	200,000	200,000	200,000	200,000	200,000
Current Assets	350,552	246,524	152,483	137,983	167,850	231,553	343,126
Total Assets	1,174,552	1,303,484	1,451,721	1,605,991	1,769,778	1,941,559	2,113,531
Fund Management Fees	8,729	9,687	10,789	11,936	13,153	14,430	15,708
Depository Fees	1,164	1,292	1,439	1,591	1,754	1,924	2,094
Fund Supervision Fees	757	840	935	1,034	1,140	1,251	1,361
Net Asset Value (NAV) before dividend	1,163,903	1,291,665	1,438,558	1,591,429	1,753,732	1,923,954	2,094,368
NAV per unit before dividend	11.64	12.92	14.39	15.91	17.54	19.24	20.94
Dividend	97,932	134,914	167,670	190,240	209,035	224,827	251,130
Net Asset Value (NAV) after dividend	1,065,971	1,156,751	1,270,888	1,401,189	1,544,696	1,699,128	1,843,238
NAV per unit after dividend	10.66	11.57	12.71	14.01	15.45	16.99	18.43
Dividend Per Units	10%	13%	17%	19%	21%	22%	25%
Annual Return on Investment	16.39%	21.17%	24.36%	25.22%	25.16%	24.55%	23.26%
Cumulative Return on Investment	16.39%	37.56%	61.92%	87.15%	112.31%	136.86%	160.12%

Total Return on Investment 160.12%**Annual Return on Investment** 22.87%